



TradeCentre – New User Form

TP Correspondent Name (IFA Name, AFSL Name etc.)	
Requested By (Must be an Authorised Person of the Above Correspondent)	
Signature of Authorised Person	

1. Details of the Authorised User

Name of New User (Full Name of New User)	
Business Address (Primary Business Location the New User will be based in)	
Direct Phone Number	
Mobile Number	
Email Address	
Start Date	

*Please note: Billing will commence on the start date mentioned above

2. Software License

Item	Select
TradeCentre Professional license	<input type="checkbox"/>
TradeCentre Adviser license	<input type="checkbox"/>

2.1 Market Data Royalties

Mandatory

Item
ASX Market Point (live)
CBOE Market Data (live)

Optional

Item	Select
ASX Company New (live)	<input type="checkbox"/>
DJ News	<input type="checkbox"/>
International Markets (required for International Trading)	<input type="checkbox"/>
TradeCentre Mobile	<input type="checkbox"/>

Please refer to our online pricing schedule for more detailed information on Software licensing and Market Data royalty costs <https://finclear.com.au/trade-centre-pricing-schedule/>

TERMINATION OF SERVICES/CANCELLATION POLICY

Terms and Conditions require one (1) clear calendar month's written notice to cancel any subscription product. For invoice enquiries, you may only make a claim on the basis that the charges on an invoice for services are incorrect within 12 months of the invoice due date. You may obtain details for the number of licenses and specific charges from FinClear upon request.

3. Account Access:

Grant Access to the following organisation, branch, adviser codes, advisor sets, or individual accounts

Code / Account Number	FinClear Org Name / Branch / Adviser Name / Account Name

4. Declarations

I, _____ acknowledge and warrant that I:

- Understand FinEx's order entry system
- Have a sound understanding of the appropriate Dealing Rules
- Will keep secure my access to prevent unauthorized access to FinEx automated order entry system
- Will not place any orders via FinEx (electronic or otherwise) which would interfere with the efficiency and integrity of the exchange(s)
- Am of good fame and character;
- Have not previously had my Authorised Representative or Representative status withdrawn by any financial services licensee other than in the ordinary course of cancellation following a resignation;
- Have not been banned by ASIC or any other regulatory body;
- Have not been the subject of any ASIC or ASX investigation;
- Have not been suspended or removed from membership, or refused membership of any securities exchange, futures exchange or futures association or otherwise disciplined by any such body:
- Have not engaged in any conduct that would contravene section 7 of the Corporations Act including market manipulation, dissemination of misleading and deceptive statements, dishonest conduct, misleading and deceptive conduct or insider trading
- Have not been convicted of any criminal offence
- I have read and understand the Termination of Service / Cancellation Policy

Name of New User	
Signature	
Date	